

Managing Pension Risks Today

- Pension risk is on CFO's minds these days. Is it on yours?

2017 Workshops | Programs In Finance and Investment

Workshop Details

Wednesday, April 26, 2017
7:30 a.m. – 12:00 Noon CT

The Hotel Crescent Court
400 Crescent Ct
Dallas, TX 75201

Complimentary Breakfast Provided

Key Takeaways

- ✓ A framework for comparing risk tradeoffs
- ✓ Recent trends in liability matching strategies
- ✓ An update on the pension regulatory environment
- ✓ Current strategies for return-seeking portfolios
- ✓ A comparison of your plan against a national benchmark

Many defined benefit plans target a 7.5% annual return to meet their pension obligations and maintain a solid funded balance. Clearly the days of a fixed income and bond portfolio are over. For many companies and pension funds this now requires taking on more risk and greater volatility to meet return goals.

Join a small executive group of your peers to hear about some of the compelling approaches to reaching your return goals while mitigating risk as much as possible. Our team at DeMarche has assembled a nationally-recognized panel of investment and legal experts who will brief you on best practices.

Guest Speakers



Register ONLINE at www.demarche.com

Presented In Partnership By

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WORKSHOP AGENDA

7:30 a.m.	Complimentary Hot Breakfast & Networking	
8:15 a.m.	Welcome and Introduction	Mr. Don Lennard Senior Consultant - DeMarche Associates, Inc.
8:30 a.m.	Milliman 2017 Pension Funding Study and Risk Management Trends	Mr. Zorast Wadia, FSA, EA, MAAA Principal & Consulting Actuary - Milliman
9:00 a.m.	Managing Surplus Volatility by Reducing the Drawdown of Growth Assets	Mr. Stephan Brundage Managing Director and Strategist Quantitative Management Associates
9:30 a.m.	Risk Assets/Asset Allocation	Mr. Adam Strumpf Senior Consultant - DeMarche Associates, Inc.
9:45 a.m.	The Headwinds and Catalysts for LDI	Mr. Matt Nili Managing Director - BlackRock
10:15 a.m.	Break	
10:30 a.m.	Managing Your Fiduciary Exposure	Ms. Lisa Van Fleet Partner - Bryan Cave LLP
11:00 a.m.	Pension Trends/Greenwich Study	Mr. Don Lennard Senior Consultant - DeMarche Associates, Inc.
11:30 a.m.	Ten Myths of Risk Management	Mr. David Waldman Deputy Chief Investment Officer Loomis, Sayles & Company
12:00 p.m.	Closing Remarks	Mr. Don Lennard Senior Consultant - DeMarche Associates, Inc.

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